



Know when to hold-em!
Know when to fold-em!
Know where to set stops!
Know when to run!
Never count your portfolio
Until the sells are done..

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First the bad news, Israel drops Pfizer vaccine effectiveness to just 39%. Over 80% of the Covid-19 in the country is among the vaccinated. Back in January, Israel struck a vaccines-for-data deal with Pfizer that promised to share vast troves of information with the drug giant in exchange for the continued flow of COVID-19 shots. The [latest numbers](#) suggest that the effectiveness of the jab from Pfizer in preventing infection has dropped to 39% in the country - which has one of the highest vaccination rates in the world. The report also suggests that the two-dose vaccine was 88% effective in preventing hospitalizations and 91% effective against severe disease. The latest data referring to the period between June 20 and July 17 indicate a gradual decline in efficacy as the vaccine's effectiveness stood at 64% [between](#) June 6 and July 3, down from 94.3% between May 2 and June 5.

Big pharma, governments and their health advisors told us when they started to administer these vaccines that they would prevent Covid-19 and the spread of it. **It is now a proven fact they they were either wrong or lied.** Numbers suggest protection from severe illness and death but I have also learned from [Public Health England \(PHE\) that the delta variant is far less deadly](#) than other variants. **At 0.1%, 10 times less deadly than Alpha and Beta (page 10).** This could be the reason for the low severe illness and death. **It is only about 5 months into these vaccines and there is simply not enough data to support an argument in either direction. Remember the same PHE report showed the death rate was more than double among the vaccinated.**

Remember the Covid-19 app in Canada? I said it would be a failure and now you hear nothing about it, \$100s of millions wasted. Now we know of the [big disaster to the UK with their app](#). It is known as the pingdemic crisis and has caused shortages everywhere including empty grocery stores. The app is telling thousands to isolate so there are severe worker shortages. UK has now opened more than 200 testing sites to allow staff to take daily tests to avoid self-isolation. It is hoped that the scheme will prevent staff shortages, due to risk of being 'pinged' by the NHS Covid-19 app. Huge money spent on a solution to circumvent a failed one that was very costly. **Both Canada and Ontario government reviewed the Heelo app solution and we did not hear a word back, not even a 'no'.** The contracts for solutions simply go to friends and family of governments at huge costs and failures with tax payer money.

I have commented many times that Covid-19 is seasonal, much like the regular flu, so I have been watching Australia because their seasons are reverse and their flu season started in June. Just like clock work, Covid-19 cases [have soared and there are now riots in the streets](#) over lock downs issued yet again. **The same thing will happen in Canada, come December, soaring Covid-19, lock downs and the vaccines will mean nothing.**

I have been following UK as always and their 3rd Covid wave because they are a highly vaccinated country. [The 3rd wave has peaked and now in retreat.](#) Positive test cases have dropped by over a 3rd from the 50,000 level per day. An [Office for National Statistics report](#) found 218 out of 9,600 deaths had Covid mentioned on their death certificates in the week ending July 16, **the equivalent of 2.2 per cent.** As benign as that number is, it is still exaggerated. [There is a fury over the misleading data.](#) More than half of people labelled as a Covid hospital patient in England only tested positive after being admitted for a different reason, leaked figures show.

Now for the good news. [As of December 31, 2021 the FDA will no longer accept the PCR test](#) as a valid Covid-19 test. **This is extremely important because we have not had a Covid-19 pandemic but a PCR test pandemic.** Numerous scientific studies have proven the PCR test produces anywhere between 70% to 90% false positives. The main stream has labelled this as asymptomatic Covid-19 because these positive test cases show no symptoms. **The fact is they simply don't have Covid-19 but just a false positive test.** These are added to Covid-19 numbers, heavily exaggerating cases. **There are thousands of doctors and scientists behind legal challenges on Covid-19 issues and a predominant one is this false PCR test.** Two courts in Europe have already ruled the PCR test is invalid and this action by the FDA might be because of a court agreement or maybe they are acting ahead of the inevitable. Dr. Fauci admits the PCR test is not reliable and countries that have done well managing Covid-19 like S. Korea and Taiwan have never used the PCR test. It is like using an infra red camera to tell whether a person is black or white. [There is a recent and good article on PCR at Zerohedge.](#) The FDA is giving this lead time so other test procedures can be adopted.

This means there will be a huge drop in Covid-19 case numbers in the US next year and probably many other countries. I don't know what Canada will do, probably continue using PCR as we have one of the most incompetent governments in the world. However any drop in cases will be accredited to vaccines, you can bet on that propaganda.

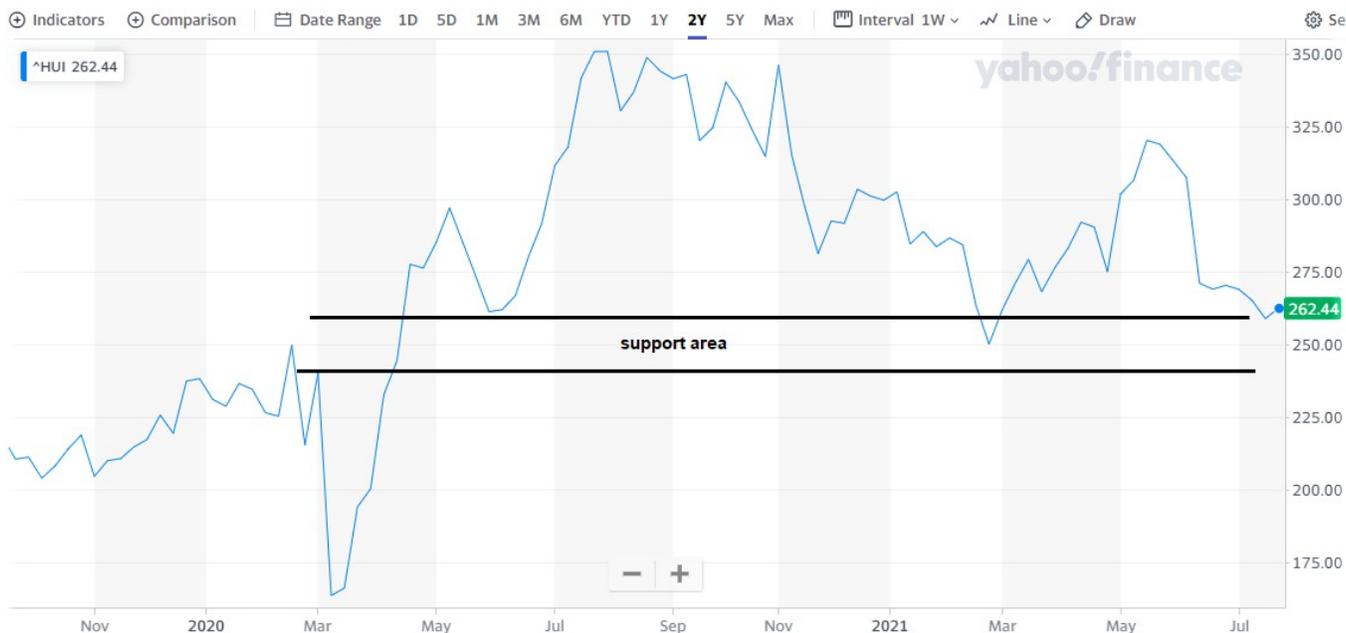
Now on to markets. Oil has bounced back, bitcoin is having a bear market rally and general equities are eking out new highs or double tops. This next chart on the gold bugs index points to a bottom here at the support area. I was expecting a summer rally but it really just ended up as a spring rally and back down. That said, summer is not over yet. Gold and gold stocks will bounce back, this is a very good buying opportunity on producers and the juniors that are beaten down as well. Volumes are down, when others are afraid it is time to buy.

NYSE ARCA GOLD BUGS INDEX (^HUI) ☆

NYSE - NYSE Delayed Price. Currency in USD

262.47 -0.77 (-0.29%)

As of -. Market open.



More inflation pressure and stock market stimulus. The latest round of US stimulus checks began arriving last week, but you have to be a parent to get one. Your kids also have to be under 18, with \$300 per month for a child below age 6 and \$250 for those aged between 6 and 17. The expanded child tax credit is aimed at cutting the child poverty rate and was part of the coronavirus stimulus package passed in March. There has been some good news with a few of our selections.

Aztec Minerals
Entry Price \$0.40

CSE:AZT

Recent Price - \$0.29
Opinion - buy

Today AZT released assay results for an additional five holes, TR21-06 to 10, from its 2021, phase 2, 20-hole, 2,900-metre reverse circulation (RC) drill program on the Tombstone project, Arizona. The five holes were drilled on two fence patterns to infill between the two prior drill fans and to step out from the drill holes reported previously on July 7, 2021, in the north-central part of the Contention open pit. Every one of the five holes intersected near-surface, oxidized gold-silver mineralization, and all five holes bottomed in mineralization.

Drill highlights:

- Hole TR21-10 -- 1.39 g/t gold and 56.40 g/t silver (**2.20 g/t gold equivalent**) over **96.04 metres**, including:
 - 39.94 m grading 2.47 g/t Au and 28.9 g/t Ag (2.97 g/t AuEq), 19.82 m grading 0.96 g/t Au and 24.98 g/t Ag (1.31 g/t AuEq), and 10.67 m grading 0.837 g/t Au and 60.96 g/t Ag (1.71 g/t AuEq);
- Hole TR21-08 -- 2.09 g/t gold and 47.1 g/t silver (**2.76 g/t gold equivalent AuEq**) over **39.64 metres**, including:
 - 18.29 m grading 3.53 g/t gold and 58.4 g/t silver (4.37 g/t gold equivalent AuEq), which bottomed in mineralization grading 1.21 g/t AuEq when ground caving forced early termination of the hole;
- Hole TR21-06 -- 0.22 g/t gold and 17.3 g/t silver (**0.47 g/t AuEq**) over **74.69 m**, including:
 - 4.57 m grading 1.26 g/t Au and 18.6 g/t Ag (1.53 g/t AuEq);
- Hole TR21-07 -- 0.49 g/t gold and 23.1 g/t silver (**0.82 g/t AuEq**) over **24.39 m**, including:
 - 7.60 m grading 0.90 g/t Au and 41.6 g/t Ag (1.49 g/t AuEq);
- Hole TR21-09 -- 0.452 g/t gold and 16.9 g/t silver (**0.694 g/t AuEq**) over **25.91 m**, including:
 - 6.1 m grading 1.049 g/t Au and 24.3 g/t Ag (1.397 g/t AuEq).

The drilled area reported herein demonstrates mineralization over a combined length of 350 metres from the 2020 and current drilling. Holes TR21-11 to 16 have been completed and sampled, and each hole intersected similar widespread alteration and mineralization spanning an area 430 m long by over 150 m wide. Results are pending.

Aztec chief executive officer Simon Dyakowski commented: *"Our 2021 drill program continues to return strong grades over broad widths, confirming and expanding the historic gold- and silver-mineralized zones. Holes 21-6 to 10 confirm the geological continuity between the 2021 drill holes and 2020 and earlier historic drill holes. In addition to stepping out from prior drill holes, we plan to twin three historic drill holes so we can verify the old data for use in a future resource estimate."*

Recently it does not matter much what results juniors miners put out, they get no respect. Results have to be spectacular to get a reaction in the stock. This is another sure sign of a market bottom in the miners. The last results from AZT and the stock broke to the upside but was very short lived.

Draganfly **CSE:DFLY**
Entry Price - \$0.60

Recent Price - \$1.40
Opinion - hold

DFLY is doing a 5 for 1 share consolidation so they can get the share price for Nasdaq qualifications. Upon consolidation, the Common Shares are intended to but are not guaranteed to immediately list on the Nasdaq under the stock symbol "DPRO" and under the new CUSIP number 16142Q205 and new ISIN CA26142Q2053 number . There is no assurance that the Common Shares will be listed on Nasdaq, as the listing remains subject to the satisfaction of Nasdaq's listing requirements. In addition, Draganfly will apply to change its trading symbol on the Canadian Securities Exchange ("CSE") to "DPRO" to align with its symbol on the Nasdaq.

We are sitting pretty because we took part profits around \$2.50, so will see how this plays out.

Rokmaster TSXV:RKR
Entry Price - \$0.17

Recent Price - \$0.48
Opinion - buy

July 16th, RKR released assay results of the first seven diamond drill holes, RR21-41 to RR21-47, from its inaugural surface drill program at the Revel Ridge polymetallic gold-silver project. The results of DDHs RR21-41 to RR21-47 document the significant contribution that the expanded silver-rich, carbonate-hosted Yellowjacket zone (RRYZ) will provide to the net resource at Revel Ridge. The data conclusively demonstrate that significant volumes of both the silver-enriched RRYZ and the gold-enriched Main zone (RRMZ) mineralization are continuing to the northwest of the 2020 resource area (Rokmaster news release dated Dec. 8, 2020).

RK came up with more very good intersects with these surface drill highlights:

- DDH RR21-41: 1,093 g/t silver equivalent or 14.39 g/t AuEq over 3.60 metres within 482.4 g/t AgEq or 6.35 g/t AuEq over 14.38 m;
- DDH RR21-43: 471.9 g/t AgEq or 6.21 g/t AuEq over 7.08 m;
- DDH RR21-44: 520.5 g/t Ag or 6.85 g/t Au over 2.70 m within 143.0 g/t AgEq or 1.88 g/t AuEq over 19.02 m;
- DDH RR21-47: 426.4 g/t AgEq or 5.61 g/t AuEq over 5.60 m.

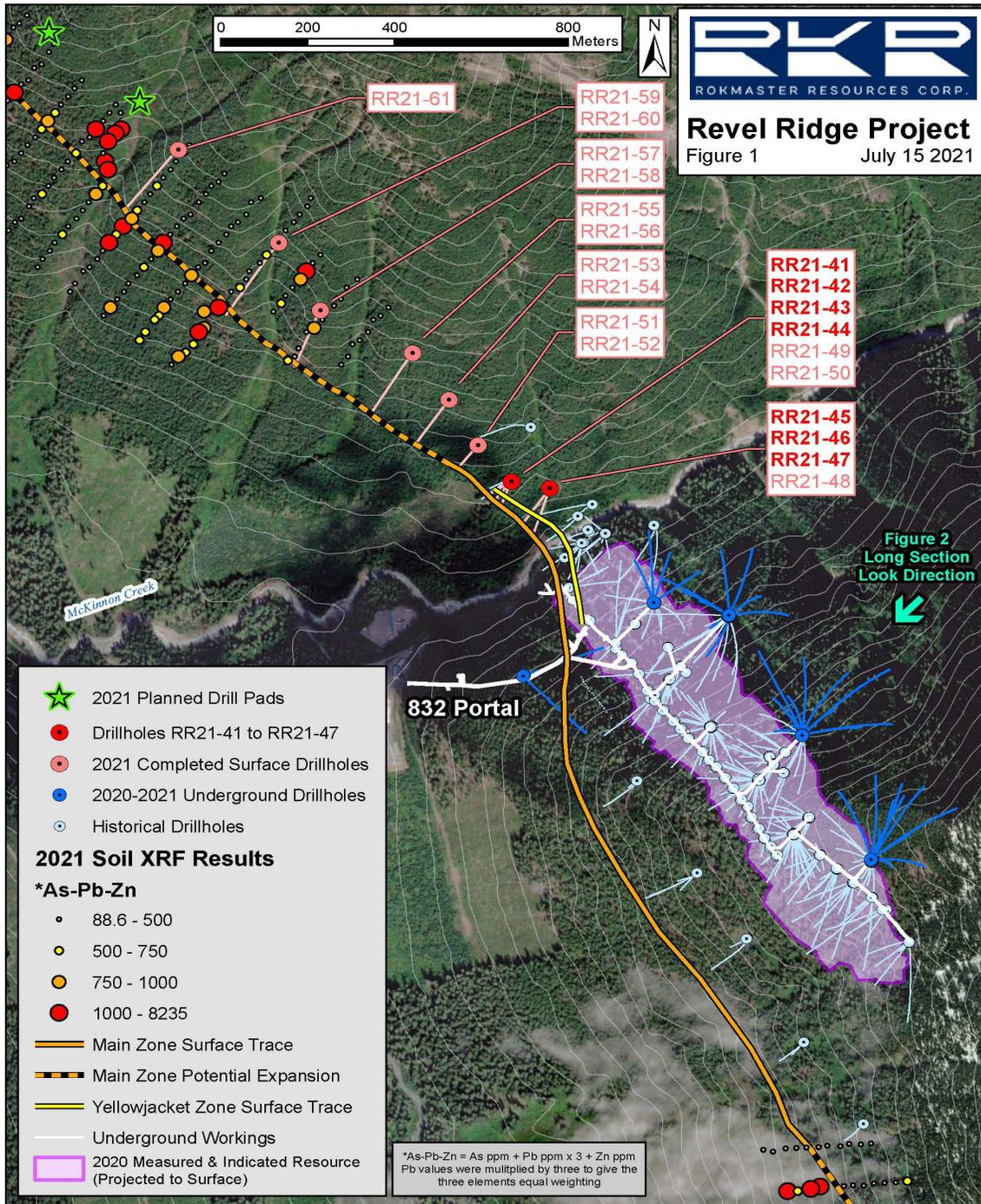
Currently, 21 surface NQ diamond drill holes, totalling approximately 4,400 m of drilling, have been completed on the northwestern strike extensions of both the silver-rich RRYZ and the gold-rich RRMZ.

John Mirko, president and chief executive officer of Rokmaster, stated: *"Rokmaster's 2021 surface drill program has already achieved remarkable success and is achieving both of our principal goals. The first goal of this program was the expansion of the silver-zinc rich, carbonate-hosted Yellowjacket mineralization in the near-mine environment. The silver grades within the RRYZ are second to none within carbonate-hosted Ag-Pb-Zn deposits of British Columbia's Kootenay arc. The strength of silver mineralization, in DDHs RR21-41 to RR21-47, as well as the persistent orogenic gold mineralization within the RRMZ, are a testament to the unique metallogeny of the Revel Ridge camp.*

"Rokmaster is currently pursuing the second goal of expanding the gold-rich RRMZ along strike, by collaring a series of widely spaced drill holes along the laterally persistent deformation zone that hosts the RRMZ. These drill holes are targeting mineralized segments of the RRMZ several km distance from the current resource area. Every successful drill hole, in this greenfields exploration environment, further expands the larger-scale potential of the Revel Ridge camp, and in these drill holes we are effectively looking for a new mine."

These are very good results, but the stock did not react much and remains in a trading range. The map next page illustrates how this drilling can expand resources very significantly.

The stock chart is what I did last week but has really not changed with the current price at \$0.28





Galway Metals TSXV: GWM
Entry Price - \$1.00

Recent Price - \$0.70
Opinion – buy on weakness

Yesterday Galway reported drill results that show expansions in three areas at its Clarence Stream property in southwest New Brunswick, Canada. I provided links to maps that give you a good picture of results.

New Discovery Area: follow-up to discovery hole CL-72 that intersected 4.8 g/t Au over 3.1m with new hole CL-111, which returned 4.1 g/t Au over 10.25m. This area is located 900m NW of the Adrian Zone ([Figure 1](#) and [Figure 2](#))

George Murphy Zone (GMZ): expanded by 50% along strike to over 1.1km with 1.7 g/t Au over 10.0m in hole CL-109. This hole was drilled between the previous eastern limit of the GMZ and 400m stepout hole CL-75, which returned 9.4 g/t Au over 0.5m [Figure 3](#), [Figure 4](#), [Figure 5](#)

Adrian Zone: expanded by 49m to the SE with visible gold (VG) in hole CL-116 ([see photos](#); assays pending), plus hole CL-103 intersected 5.7 g/t Au over 25.0m, located 61m NW of the hole 116 intersection, and 16.4m west of 22.7 g/t Au over 3.5m in previously-reported hole CL-92

Same story, great results but the stock gets no respect. The last private placement has come free trading a few days ago, but that stock is at much higher prices, \$1.05 for hard dollars and most flow through at \$1.45. It makes no sense for these investors to be selling, but investors don't always make sense as they often trade on emotion and just might be panic selling? And depending on tax brackets, flow through investors can sell at -50% loss and still break even after tax.

The reason I have the stock at a buy on weakness is because the chart shows no sign of a bottom yet. It might come down a bit more and fill the gap? If it does that it would then become a strong buy around \$0.55



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