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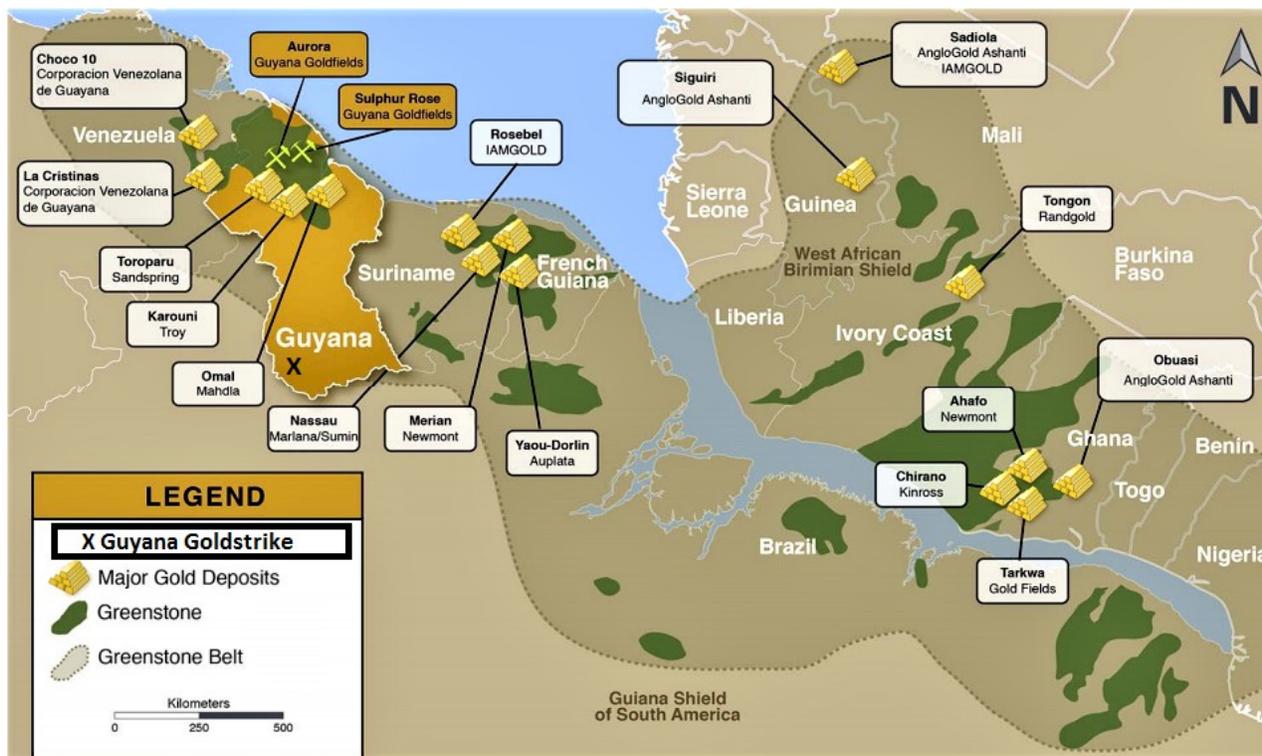
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Know when to hold-em!
 Know when to fold-em!
 Know where to set stops!
 Know when to run!
 Never count your portfolio
 Until the sells are done..

Guyana is likely the best under explored country in the Americas for Gold potential. The Guiana Shield belt has 110 million ounces of gold inventory at this time and is world recognized as a premier gold region.

Between Venezuela and Suriname, the country is English-speaking under British Common Law with a democratically elected government. It has an established mining act that was modeled after Quebec Canada, know as one of the most friendliest mining regions in the world.

It has geological continuity with West Africa, the shield is highly prospective and very under explored. Two mines have recently declared the commencement of commercial production in 2016: the Aurora deposit (Guyana Goldfields) and the Karouni deposit (Troy Resources). Despite the worst down turn in mining history these two mines were able to obtain funding to go into production and so was SandSpring's 6.9-million-ounce-resource Toroparu gold deposit that is now at feasibility stage. This speaks highly of the Gold discoveries there.



And there has been no Gold bear market in Guyana. The latest report I found was a government one in late 2016 - said that production in the gold industry reached 322,493 ounces during the first half of 2016, an increase of 94.3 percent over the same period in 2015.

Guyana's economy depends on their commodity exports and the largest is Gold that currently makes up about 47% of all exports.

The country has a very favorable tax system for foreign Gold mining companies with a 8% royalty payable. The corporate tax rate is 27.5% and no withholding tax on interest payments. Mining License allows for tax free importation of all equipment, supplies, and spare materials to be used in the production of gold and other minerals.

If there was one mining stock I would buy that is working in Guyana it would be:

Guyana Goldstrike **TSXV:GYA** **Recent Price \$0.29**
52 week trading range \$0.03 to \$0.35

Shares outstanding 29 million Fully Diluted 45.2 million

Some of you bought into the stock earlier as a private placement into Swift Resources that recently became Guyana Goldstrike.

Why Guyana Goldstrike:

- **Proven and strong management**
- **Project in miner friendly Guyana in a prolific Gold Belt**
- **Advanced stage project, 880,000 ounces historic resource, US\$30M invested.**
- **Near term production with strong blue sky upside**
- **Fully permitted with a Mining License (lower royalty at 5%)**
- **New story still under the radar**

Management

GYA is run by **CEO and Director Peter Berdusco**. You may remember the name from Nexus Gold and because we are up about 200% with our Nexus stock.

Nexus and Guyana are sort of sister companies because geologically they are in the same Gold belt. Millions of years ago, West Africa and the Guina Gold belt of South America were joined. Geologically they are the same.

For the past 20 years Mr. Berdusco has been an investor, business consultant, senior executive officer and board member in the public and private sectors. Over the last 7 years, he has financed projects for junior public resource companies, worldwide. In particular as CEO of Nexus Gold Corp (TSX.V:NXS), he has financed exploration programs in Nevada, USA and Burkina Faso, West Africa. His experience as a board member includes a past founding directorship with Chalk Media, a TSX Venture company, sold to Blackberry and a current founding directorship with Nexus Gold Corp.

Scott Davis, CPA, CGA, CFO & Director is Chartered Professional Accountant and a partner of Cross Davis & Company LLP Chartered Professional Accountants, a firm focused on providing accounting and management services for publicly listed companies. His experience includes CFO positions of several companies listed on the TSX Venture Exchange.

Locke Goldsmith, M.Sc., P. Eng, P. Geo, Chief Geologist and Exploration Manager has been a self-employed consulting mining exploration geologist since 1970 and has worked on projects worldwide. Mr. Goldsmith is a member of the Society of Economic Geologists, and the American

Institute of Mining and Metallurgical Engineers. He is a graduate of the Haileybury School of Mines in Ontario, Canada and received his B.Sc. (Honours) in Geology from Michigan Technological University. He received his M.Sc. in Geology from the University of British Columbia, Canada.

Marshall Mintz, Country Manager, Guyana has over 30 years experience in mining, exploration, operations planning and operations management in Asia, Canada and South America. He is owner and partner of Falcon Logistics Inc, a Guyanese company which has been involved in Southern Guyana for over 18 years. Falcon enjoys an overwhelmingly positive relationship with the government of Guyana and the indigenous population of Southern Guyana based on years of positively working together. Mr. Mintz knows Marudi intimately and will oversee bulk sample mining of the gold in saprolite on the property.

Donald J. Birak, M.Sc, Regis. Mem. SME, Fellow AusIMM, Independent Technical Director is a Consulting Geologist with over 37 years of experience in the minerals industry. He served as Senior VP of Exploration and consultant for Coeur Mining from 2004 through 2013, VP of Exploration for AngloGold North America from 1999 to 2004, for Independence Mining from 1995 to 1999, and for Hudson Bay Mining and Smelting from 1992 to 1995. Mr. Birak has been published in a number of scientific and geologic journals and is a Co-recipient of the 'Bill Dennis Prospector of the Year' award given by the Prospectors and Developers Assoc. of Canada.

Rodney Stevens, CFA, Independent Director has over ten years' experience in the capital markets, first as an Investment Analyst with Salman Partners Inc., then as a merchant and investment banker. While at Salman Partners, Mr. Stevens became a top-rated analyst by StarMine on July 17, 2007 for the metals and mining industry. Over the course of his career, Mr. Stevens has been instrumental in assisting in financing's and M&A activity worth over \$1 billion in transaction value.

Projects

Marudi Gold Project, 13,500 Hectares, 100% owned, fully permitted

Marudi is located 230 Km from the town of Lethem in southern Guyana. The property is surrounded by good infrastructure, all-season road network with road access. By charter flight, a Beechcraft 1900D 50 minute flight will reach Lethem from Georgetown and an Islander flight from Lethem to the property will reach in 45 minutes.

The property was acquired in 1998 by Vanessa Ventures from Sutton Resources/Barrick, later it was acquired by Infinito Gold Ltd, and then Guyana Frontier Mining where the project was funded by Teck Resources. Guyana Frontier Mining was unable to maintain the mining license in good standing and the license was temporarily suspended for lack of activity and reporting. The suspension was lifted in the fall of 2016 by the Guyana Geology and Mines Commission for the new Romanex Guyana Exploration Ltd (RGEL) ownership group. Subsequently RGEL was acquired by Guyana Goldstrike in early 2017 and now exists as an operating subsidiary of the company.

In consideration for the outstanding share capital of Romanex, Guyana Goldstrike agreed to complete cash payments totalling \$800,000 (U.S.), and issue four million common shares and 1.25 million common share purchase warrants over a period of four years.

In June 2003 Romanex applied for conversion of the Prospecting License to a Mining License and on April 17, 2009 Mining License (ML1/2009) was granted. Pursuant to Guyanese law the application consisted of a Positive Feasibility Study, Mine Plan, an Environmental Impact Statement and an Environmental Management Plan. As provided for in the Mining Act of 1989 the rental for a Mining

License is currently fixed at US\$5.00 per acre per year. The Mining License was granted for a twenty year term with a right of renewal for an additional seven years or the life of the deposit whichever is shorter. Production of gold from the Marudi Property is subject to payment to the Government of Guyana as a 5% ad valorem tax on gold and 1.5% on all other minerals produced. Approval of the Mining License allows for tax free importation of all equipment, supplies, and spare materials to be used in the production of gold and other minerals from the Marudi Property.

Most of the work and drilling was done in the 1990s before the Gold price collapse of 2000 time frame. The Marudi property contains of a historic non-compliant resource estimate of 880 Koz of Au. The estimate is derived from two main development sites: Mazoa Hill and Marudi North. Both developments site are open at depth and to the west.

Mazoa Hill

Mazoa Hill resource area measures 300 x 300 meters and is open to the Southeast and at depth. Possible to increase ounces below pit design of 105m depth.

Kilborn 1996 – Historic resource – 390 Koz Au @ 2.8 g/t

- further drilling increased the resource numbers

Ilchik, 2004 – Resource Estimate 760 Koz Au, grade 5.0 g/t

- All high values above 25 g/t were capped @ 25 g/t , cut-off 1 g/t

Historical drilling highlights from Mazoa Hill are shown here

| Hole | Location | Depth (m) | From (m) | To (m) | Interval (m) | Gold (g/t) |
|-----------|------------|--------------|---------------|--------------|-----------------|---------------|
| MH 12-130 | Mazoa Hill | 68.3 | 59 | 65.5 | 6.5 | 14.85 |
| MH 12-131 | Mazoa Hill | 270 | 75.5 116.7 | 109 142.3 | 33.6 25.6 | 1.86 3.71 |
| MH 12-132 | Mazoa Hill | 201 | 47 92.37 | 84.5 134 | 37.5 41.6 | 2.59 1.73 |

Marudi North

The resource area measures 800 x 500 meters and is open to the west and at depth. It is located 1 KM North/Northwest of Mazoa Hill and 100 meters from main camp

Ilchik, 2004 resource estimate of 120 Koz Au grade 2.7 g/t

- All high values above 25 g/t were capped at 25 g/t, cut-off 1 g/t
- 2012 Diamond Drilling , internal estimate adding about 20 Koz

Trenching programs in 2011 and 2012 have discovered new zones and possible extensions to existing ones.

Gold in Saprolite

Saprolite is soft, thoroughly decomposed and porous rock, often rich in clay, formed by the in-place chemical weathering of igneous, metamorphic, or sedimentary rocks. Saprolite is especially common in humid and tropical climates.

From what I am aware of, all the other major Gold deposits in the country have saprolite component and usually very significant. It is the main target and exploitation of the artesinal miners.

In the coming months GYA will commence the bulk sampling of gold in saprolite. There is no current resource estimate of the quantity of gold in saprolite on the property.

They plan a Baseline Program over 6 to 9 months that will include test pits, test processing recovery rates, sample fractured high grade veins/outcroppings, assess gravity tailings inventory, crushing methodology tested, saprolite volumes & grades ascertained.

Gold Recovery System

The company has purchased a gold recovery system to be used in the bulk sampling of the gold in saprolite. The system will collect fine gold which can then be poured into dore bars and is mercury-free.

This could also be used to process ore from local artisanal miners.

This is a picture of part of the system – gold shaker table



Financial

In March GYA completed a non-brokered private placement of 8,885,235 units at a price of 20 cents per unit for gross proceeds of \$1,777,047. Each unit consists of one common share of the company and one-half of one common share purchase warrant. Each warrant entitles the holder to acquire an additional common share of the company at a price of 30 cents per share for a period of 24 months.

Summary

I believe the stock is way under valued because the story is not known yet. Peter Berdusco has proven with Nexus that he can put a stock on investors radar screen and I believe that will happen again with GYA.

This is an advanced stage project so it has been derisked. It has higher grades than some of the other projects going to production in Guyana and is fully permitted for production.

This gives GYA some distinct advantages that enables them to take a three prong approach on the project and have near term production.

They will do further drilling and exploration to bring the historic resource to 43-101 standards. At the same time, secondly they plan to develop and bring the gold in saprolite to near term production.

And third they have a Gold recovery system that could be used to recover local gold in an environmentally friendly way and probably at better recovery levels.

At \$0.30 the market cap is C\$8.7 million and fully diluted is C\$13.5 million. **On a fully diluted basis this values the 880,000 ounces around US\$11.5 per ounce.**

For an advanced stage project in a miner friendly country that is fully permitted it is dirt cheap.

There is no reason with some low risk exploration work and development that these ounces can be brought to 43-101 standards and valued between \$US50 and US\$100 per ounce.

So we are looking at a 5 to 10 times potential with the share price.



There is not much trading history to do any technical analysis. The stock has been trading sideways on either side of 25 cents with low volume (undiscovered).

A break above \$0.35 would signal the next move up.

I was unable to buy into the private placement at the time but have accumulated about 70,000 shares in the market so far.

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