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Know when to hold-em!
 Know when to fold-em!
 Know where to set stops!
 Know when to run!
 Never count your portfolio
 Until the sells are done..

I did not notice this 1st thing this morning or would have had it in the previous update, but at the open, Capstone announced they accepted a take over offer at \$4.90 per share from Irving Infrastructure Corp., a subsidiary of iCON Infrastructure Partners III LP, a fund advised by London, United Kingdom-based iCON Infrastructure LLP

Capstone Infrastructure
Entry Price \$3.35

TSX: CSE

Recent Price \$4.73

Opinion – hold and take \$4.90 cash offer

On November 17th 2015, I put out a strong buy based on a dividend yield of 10% showing how out of favor wind companies were and the stock was showing a solid base and I expected a break out to the upside and boy did we get one, somewhat higher a few days after my update and a big gap up today on the take over. <http://www.playstocks.net/images/sampleddata/Member2015/Nov18-sce.pdf>

The purchase price represents a 44-per-cent premium to the closing price of Capstone's common shares of \$3.40 on Jan. 19, 2016, and a 61-per-cent premium to the closing price of Capstone's common shares on the trading day prior to the Nov. 23, 2015, announcement that Capstone was undertaking a strategic review process.



Quantum Materials
Entry Price \$0.16

OTC:QTMM

Recent Price \$0.14

Opinion – buy

The CES show in Vegas wrapped up over a week ago and I heard a lot of positive feedback about Quantum Dots and they are about to go mainstream in flat panel displays for 2016 and no doubt the Samsung backing made notice.

<https://www.youtube.com/watch?v=eDkQK0n1PQM>

Here is an article out of Korea on Samsung and Quantum dot

http://www.koreatimes.co.kr/www/news/tech/2016/01/133_194754.html

"We do not have any plans to produce OLED TVs, considering various factors — which include the high price, its reliability and our lack of a production facility," Kim said. "Nothing has been officially decided yet as to which one is better, but we strongly believe quantum dot TVs are second to none at the moment."

QTMM stands to one of the biggest benefactors from this next revolution in flat panel displays and I would bet they will announce 1 or more deals this year with manufacturers

This article from Tory Hills Capital who was at the show is a very good read

<https://understocks.files.wordpress.com/2016/01/qtmm-article-january-2016.pdf>

<http://www.qmcdots.com>

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